## Stock Donation Request Form Stock Delivery Via DTC

NOTE: For use with non-retirement accounts only.
To Shareholders Service Group:
Please deliver from my/our account as follows:

| Number of Shares | Security Description and Symbol or CUSIP | Tax Lot Date (if any) |
| :--- | :--- | :--- |
|  |  |  |
|  |  |  |
|  |  |  |

From Account Number $\qquad$
Client Name(s) $\qquad$
$\qquad$
Deliver to the following account:
To Account Name (exact name on the receiving account)
To Account Number
Receiving Brokerage Firm Name $\qquad$
Receiving Brokerage Firm DTC \# (4 digit number) $\qquad$

For joint accounts, all parties must sign.

## Client Signature

Client Signature
Date

Please note: For charitable donations, you should separately notify the receiving account holder and the receiving firm of the donation.

